

Dynamic Inventory Workflows for Warehouse & Central Kitchen Staging, Picking, Transfers and Truck Routes

Upon submission of supply orders at any site or upon submission via central approval, orders are available instantaneously at the warehouse, central kitchen, or other designated site. If the “virtual” stock [on-hand (+) on-order (-) committed] is below what is required, a warning can be displayed (both to the ordering site and the stock clerk). Warehouse staff can easily pull supply orders into transfers by highlighting and clicking on orders. Picks lists can be generated by site or summarized for staging by delivery route, with sorting by location to optimize picking. Shipping tickets can then be arranged by order of delivery for optimal packing.

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Approve
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Requisition
 Purchase Order
 Transfer
 Receiving
 Preorder
 Supply Requisition

	View	Del	Edit	Document Type	Supplier	Destination Site	Document Status	Due Date	Document Id
<input type="checkbox"/>				Transfer	*Warehouse	East Middle School	Draft	03/22/2018	6124
<input type="checkbox"/>				Transfer	*Warehouse	West Middle School	Wait2BReceived	03/20/2018	6125
<input type="checkbox"/>				Transfer	*Warehouse	Cherry Elementary School	Wait2BReceived	03/20/2018	6126
<input type="checkbox"/>				Purchase Order	Primary Grocery	*Warehouse	Wait2BReceived	03/16/2018	6133
<input type="checkbox"/>				Purchase Order	Produce Company	*Warehouse	Wait2BReceived	03/16/2018	6134
<input type="checkbox"/>				Supply Requisition	*Warehouse	Cherry Elementary School	On Order	03/27/2018	6136
<input type="checkbox"/>				Supply Requisition	*Warehouse	East Middle School	On Order	06/15/2018	6138

Destination: East Middle School
Delivery Date: 3/22/2018

Pick List

Supplier: *Warehouse
Transfer Code: 6124

Item Name	Code	PU Qty	UU Qty	Purchase Unit	Picked Qty	Location	Remark
Ham, Honey, Smoked, Sliced	6409	1.00	5	1 Lb / Lb - 5 Lb / Case		Cooler/Cooler	
Prod, Celery	220	1.00	5	1 Lb / Lb - 5 Lb / Case		Cooler/Cooler	
Prod, Peppers, Red Bell	222	1.00	2	1 Bg5 / Bg5 - 2 Bg5 / Case		Cooler/Cooler	
Prod, Tomatoes	206	1.00	20	1 Lb / Lb - 20 Lb / Case		Cooler/Cooler	
Cooler/Cooler		4.00					
Cereal, Grits, Corn	6408	2.00	2	1 Bg5 / Bg5 - 1 Bg5 / Bag 5 Lb		Dry Storage/Dry Storage	
Crackers, Animal, Package	347	1.00	100	1 Ea / Ea - 100 Ea / Case		Dry Storage/Dry Storage	

Add last minute orders, edit and print shipping documents

Transfer

General Details

Order Id: 4446 Status: Draft Due Date: 03/29/2022 Destination: East Middle School / 3

Expected Total Cost \$: 149.29 Actual Total Cost \$: 149.29

[Add Items](#)

Transfer - Items to Ship to Sites

Item Code	Item Name	Ref No.	Sup Qty	Sup UOM	Sup UU ...	Sup Tot \$	Ord Qty	Ord UOM	Ord UU Qty	UU Price \$	Total Cost / PU ...	Ext Price \$
6800	Beef, Patty	4445	1.00	1 Ea / Ea - 120 Ea / Case(c)	120.00	61.95	1.00	1 Ea / Ea - 120 Ea / Case(c)	120.00	0.51628	61.95	61.95
6408	Cereal, Grits, Corn	4445	2.00	1 Bg5 / Bg5 - 1 Bg5 / Bag 5 Lb	2.00	57.34	2.00	1 Bg5 / Bg5 - 1 Bg5 / Bag 5 Lb	2.00	28.67000	28.67	57.34
6544	Chicken, Breast, Fillet	4445	1.00	1 Lb / Lb - 16 Lb / Case	16.00	21.00	1.00	1 Lb / Lb - 16 Lb / Case	16.00	1.31250	21.00	21.00
347	Crackers, Animal, Package	4445	1.00	1 Ea / Ea - 100 Ea / Case	100.00	9.00	1.00	1 Ea / Ea - 100 Ea / Case	100.00	0.09000	9.00	9.00

Site Name: East Middle School Site ID: 560 Sylvan Avenue Englewood Cliffs NJ 07632

Vendor Name: *Warehouse 1 Englewood Cliffs CA Vendor ID: **Transfer Shipping Document**

Remarks:

Delivery date : 03/22/2018 Order Id : 6124

Ref. No.	Item Name	Item Code	Supply Qty	Supply UOM	Supply Total	Order Qty	Order UOM	Ord UU Qty	UU Price	Total Cost/ PU	Ext Price
6116	Beef, Patty	6800	1	120 Ea / Case(c)	\$39.00	1	120 Ea / Case(c)	120	\$0.325	39.000	\$39.00
6116	Cereal, Grits, Corn	6408	2	1 Bg5 / Bag 5 Lb	\$57.34	2	1 Bg5 / Bag 5 Lb	2	\$28.67	28.670	\$57.34
6116	Chicken, Breast, Fillet	6544	1	16 Lb / Case	\$21.00	1	16 Lb / Case	16	\$1.312	21.000	\$21.00
6116	Crackers, Animal, Package	347	1	100 Ea / Case	\$9.00	1	100 Ea / Case	100	\$0.090	9.000	\$9.00
Grand Total			21		\$424.59						

Received By: Remarks: Temp Shipping: Temp Receiving: Temp Returns:

Virtual Stock Calculator finds potentially missing items and creates orders

Virtual stock calculators find where you may come up short when ordering based on par and re-order points. The virtual stock calculator is activated in a popup window whenever the user clicks on the Item Code in any screen in the system. In addition, orders may be created by clicking on the "missing item" button. On-hand stock levels are compared to stock on-order from suppliers and stock committed to requisitions. If at any time the virtual stock level falls below the re-order point, the item is placed on a suggested order in the amount needed to fill maximum par.

Virtual Warehouses

Any site can be designated to process requisitions and transfers. The second tab of the Virtual Stock Calculator displays stock levels at every site. If its too late to order an item from a supplier and the warehouse is short, the site user can quickly locate available stock anywhere in the district. This feature is also useful in identifying and distributing overstock at year end.

Site(s) Stock Level

General

Name: Beef, Patty Code: 6800

Sites

Site Name	Site Code	Min PAR	Max PAR	Purchase Unit	UU Qty	PU Qty
*Warehouse	1	0	0	120 Ea / Case	720.00	6.00
Main High School	2	0	0	120 Ea / Case	4075.00	33.96
East Middle School	3	0	0	120 Ea / Case(c)	360.00	3.00

General Stock Details Site(s) Stock 1

Name: Beef, Patty Code: 6800 Description: 120 each/case; Pre-cooked

Site parameters

Site Name: *Warehouse Site Code: 1 Min PAR: -- Max PAR: -- UU Qty: 720.00 Usage unit: Each Avg UU Item Cost: 0.3250

On Order Stock

On Order: 1560 Committed: 840 Virtual Stock Level: 1440

Purchase Units Quantity

Quantity	Purchase Unit
6.00	120 Ea / Case